

<b>AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT</b>		1. CONTRACT ID CODE	PAGE OF PAGES 1   14
2. AMENDMENT/MODIFICATION NO. 0004	3. EFFECTIVE DATE 19 February 2015	4. REQUISITION/PURCHASE REQ. NO.	5. PROJECT NO. (If applicable)
6. ISSUED BY CODE  COMMANDER, SPACE AND NAVAL WARFARE SYSTEMS COMMAND 02 CONTRACTS 4301 PACIFIC HIGHWAY SAN DIEGO, CA 92110-3127	7. ADMINISTERED BY (If other than Item 6) CODE		
8. NAME AND ADDRESS OF CONTRACTOR (No., street, county, State, and ZIP Code)		( <input checked="" type="checkbox"/> )	9A. AMENDMENT OF SOLICITATION NO. N00039-14-R-0018
		( <input checked="" type="checkbox"/> )	9B. DATED (SEE ITEM 11) 25 August 2014
			10A. MODIFICATION OF CONTRACT/ORDER NO.
			10B. DATED (SEE ITEM 13)
CODE	FACILITY CODE		

11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS

The above numbered solicitation is amended as set forth in Item 14. The hour and date specified for receipt of Offers  is extended,  is not extended.

Offers must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation or as amended, by one of the following methods:

(a) By completing Items 8 and 15, and returning 1 copies of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) By separate letter of telegram which includes a reference to the solicitation and amendment numbers. FAILURE OF YOUR ACKNOWLEDGEMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such change may be made by telegram or letter, provided each telegram or letter makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.

12. ACCOUNTING AND APPROPRIATION DATA (If required)

13. THIS ITEM APPLIES ONLY TO MODIFICATIONS OF CONTRACTS/ORDERS, IT MODIFIES THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14.

A.	THIS CHANGE ORDER IS ISSUED PURSUANT TO: (Specify authority) THE CHANGES SET FORTH IN ITEM 14 ARE MADE IN THE CONTRACT ORDER NO. IN ITEM 10A.
B.	THE ABOVE NUMBERED CONTRACT/ORDER IS MODIFIED TO REFLECT THE ADMINISTRATIVE CHANGES (such as changes in paying office, appropriation data, etc.) SET FORTH IN ITEM 14, PURSUANT TO THE AUTHORITY OF FAR 43.103(b)
C.	THIS SUPPLEMENTAL AGREEMENT IS ENTERED INTO PURSUANT TO AUTHORITY OF:
D.	OTHER (Specify type of modification and authority) Mutual agreement between the parties

E. IMPORTANT: Contractor  is not,  is required to sign this document and return \_\_\_ copies to the issuing office.

14. DESCRIPTION OF AMENDMENT/MODIFICATION (Organized by UCF section headings, including solicitation/contract subject matter where feasible.)

See page 2

Except as stated herein, all terms and conditions of the document referenced in Item 8A or 10A, as heretofore changed, remain unchanged and in full force and effect.

15A. NAME AND TITLE OF SIGNER (Type or print)		16A. NAME AND TITLE OF CONTRACTING OFFICER (Type or print)	
15B. CONTRACTOR/OFFEROR	15C. DATE SIGNED	16B. UNITED STATES OF AMERICA	16C. DATE SIGNED
<u>(Signature of person authorized to sign)</u>		BY <u>(Signature of Contracting Officer)</u>	

NSN 7540-01-152-8070

STANDARD FORM 30 (REV. 10-83)

PREVIOUS EDITION UNUSABLE

Prescribed by GSA  
FAR (48 DFR) 53.243

The purpose of this amendment to solicitation N00039-14-R-0018 is to make administrative changes to Section A, Section H, Section L, Section M, Attachment 2 – Government Requirements Traceability Matrix, Attachment 3 – Software Licensing Disclosure, Attachment 16 – Cost-Price Evaluation Template, Attachment 18 – Task Order 0002, Attachment 19 – Product Capability Matrix, and Attachment 24 – Enterprise Hosting Template. The following changes are hereby made:

1. Section A – Solicitation / Contract Form, Block 10C is hereby updated to:

[matthew.g.hudson2.civ@mail.mil](mailto:matthew.g.hudson2.civ@mail.mil)

2. Section H – Special Contract Requirements, H-2 Enterprise Software Licensing And Software Maintenance is hereby modified from:

## **H-2 ENTERPRISE SOFTWARE LICENSING AND SOFTWARE MAINTENANCE**

### a. Definitions.

**Stage** – An increment of the DHMSM Enterprise during a 12-month period of time. The DHMSM Enterprise consists of eight (8) Stages. Each subsequent Stage includes the previously ordered Stages. Stages 9 and 10 are for maintenance purposes only.

**Enterprise** – All authorized end-users, all Military Treatment Facilities (MTFs) as defined in Attachment 12, Segment 1 MTF List and MTF Codes, all operational medicine environment platforms as defined in Attachment 13, Segment 2 Roles of Care and Descriptive Statistics and all infrastructure, including hardware, required to operate the EHR system in accordance with the contract.

**Enterprise Software** – At a minimum, software, to include the Best of Suite (BoS), all Best of Breed(s) (BoB), and database management systems (DBMSs), and any other software required to deliver the functional requirements provided in Attachment 2, Government Requirements Traceability Matrix. Also includes any other software the contractor proposed to deliver on an enterprise basis in Attachment 3, Software Licensing Disclosure (*Offeror to complete with its proposal. See provision L-8, Sub-factor 2.3*).

**Non-Enterprise Software** – Software not covered under the definition of “Enterprise Software.”

**Authorized end-users** – Government and non-Government personnel authorized by the Government to use the EHR system for both Segment 1 and Segment 2, to include activated members of the National Guard and Reserves.

**Software Maintenance** – Includes all releases of the software such as major releases, minor releases, maintenance releases, patches, cybersecurity, and software assurance updates required by this contract. Releases are defined in the PEO DHMS Configuration Management Plan in Figure 3: Software Naming and Numbering Convention.

**Developmental Licenses** – Enterprise software licenses and Non-Enterprise software licenses shall include any licenses necessary for developmental and testing activities.

b. Enterprise Software Licenses. The Enterprise Software for the EHR system shall be licensed on a perpetual, enterprise basis. At the beginning of each Stage, the Government intends to purchase the portion of the enterprise associated with the end of that Stage. The estimated enterprise size at the end of each Stage is depicted in Table H-1 below. Notwithstanding the estimates in Table H-1, the Government’s actual enterprise will be licensed to use the software at all times. Except for Stage 8, if, during performance, the actual enterprise size is substantially more or less than the estimated enterprise size associated with that Stage, the Government may, at its sole discretion, accelerate or delay the purchase of the next Stage. Once the Government has purchased Stage 8, the entire enterprise will be licensed regardless of the future enterprise size.

**Table H-1:**

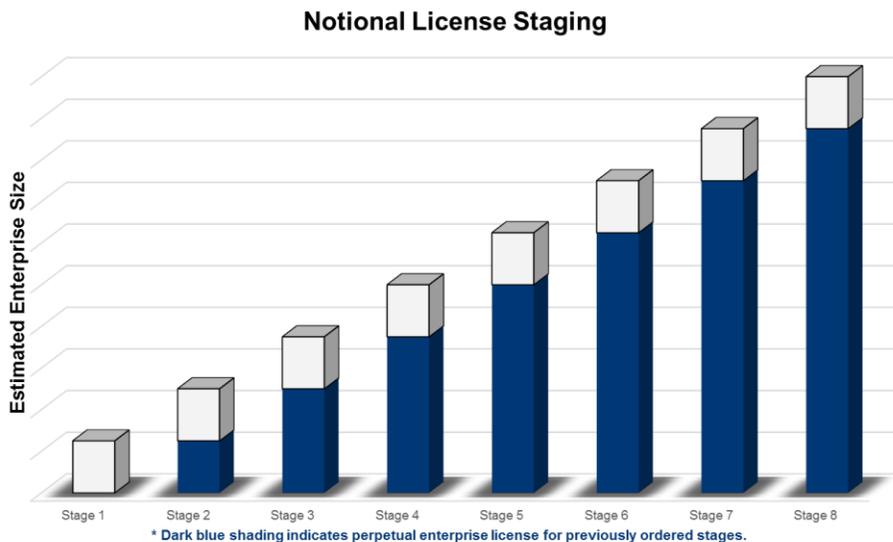
Stage	Estimated Enterprise Size – Full Time Equivalents (FTEs)	Estimated Enterprise Size – Segment 1 Facilities
1	*	*
2	*	*
3	*	*
4	*	*
5	*	*
6	*	*
7	*	*
8	153,000	687

*\*Offeror to complete with its proposal. See provision L-8.*

**NOTE: The estimated Enterprise FTEs include partial FTEs, therefore the number of actual users may be greater than the estimated number of FTEs. For example, one FTE may consist of two part-time actual users.**

c. Non-Enterprise Software Licenses. The contractor is authorized to order from existing Department of Defense Enterprise Software Initiative (DoD ESI), Enterprise Software Agreements (ESAs), Department of the Navy (DON) Enterprise Software Licensing (ESL) Agreements, or Federal Strategic Sourcing Initiative SmartBuy Enterprise Software Agreements for the purpose of procuring / providing non-EHR software licenses and software maintenance in the performance of this contract. A list of existing DON ESL agreements will be provided by the Government post award. Prior to procuring non-EHR software in the performance of this contract, the contractor shall evaluate the pricing and license terms amongst existing DoD ESI, DON ESL, and commercial sources/agreements, following the procedures set forth in DFARS 208.74, and procure the non-EHR software licenses and software maintenance consistent with the terms and conditions of this contract.

**Chart H-1:**



d. Operational Medicine. There shall be no restriction on the ability for authorized end-users to reproduce or distribute to other authorized end-users the Gold-Disk contents referenced in Section 5.7.5 of the IDIQ PWS.

- e. Term of License. All licenses acquired under the contract will be perpetual licenses regardless of the expiration or termination of this contract or any lapses in maintenance.
- f. Transferability. All licenses will be transferable to the Government at no additional cost upon request of the Government with sixty (60) days prior notice. Unless otherwise specified by the Government, the contractor will transfer all licenses to the Government sixty (60) days prior to expiration of the final task order issued under this contract.
- g. Software Maintenance and Version Support. Software maintenance for each Stage will be ordered on an annual basis for a twelve (12) month term. Software maintenance will cover the actual enterprise during the term of the ordered Stage.
- h. Product Capabilities. The contractor is required to deliver at least the capabilities listed in Attachment 2, Government Requirements Traceability Matrix. Notwithstanding this requirement, the contractor shall deliver any additional capabilities and software modules that are part of its commercial Best of Suite package not listed in Attachment 2. If future releases of the contractor's commercial Best of Suite package include additional capabilities and software modules, those modules shall also be delivered at no additional cost to the Government as part of a major release.
- i. External Capabilities. The Government may, during performance of this contract, purchase external Best of Breed modules either from the contractor or a third-party vendor to enable a desired future capability. As ordered under stand-alone task orders, the contractor will provide all integration and engineering services necessary to integrate the external capability into the DHMSM EHR solution.

(End of clause)

To:

## **H-2 ENTERPRISE SOFTWARE LICENSING AND SOFTWARE MAINTENANCE**

### a. Definitions.

**Stage** – An increment of the DHMSM Enterprise during a 12-month period of time. The DHMSM Enterprise consists of eight (8) Stages. Each subsequent Stage includes the previously ordered Stages. Stages 9 and 10 are for maintenance purposes only.

**Enterprise** – All authorized end-users, all Military Treatment Facilities (MTFs) as defined in Attachment 12, Segment 1 MTF List and MTF Codes, all operational medicine environment platforms as defined in Attachment 13, Segment 2 Roles of Care and Descriptive Statistics and all infrastructure, including hardware, required to operate the EHR system in accordance with the contract.

**Enterprise Software** – At a minimum, software, to include the Best of Suite (BoS), all Best of Breed(s) (BoB), and database management systems (DBMSs), and any other software required to deliver the functional requirements provided in Attachment 2, Government Requirements Traceability Matrix. Also includes any other software the contractor proposed to deliver on an enterprise basis in Attachment 3, Software Licensing Disclosure (*Offeror to complete with its proposal. See provision L-8, Sub-factor 2.3*).

**Non-Enterprise Software** – Software not covered under the definition of “Enterprise Software.”

**Authorized end-users** – Government and non-Government personnel authorized by the Government to use the EHR system for both Segment 1 and Segment 2, to include activated members of the National Guard and Reserves.

**Software Maintenance** – Includes all releases of the software such as major releases, minor releases, maintenance releases, patches, cybersecurity, and software assurance updates required by this contract.

Releases are defined in the PEO DHMS Configuration Management Plan in Figure 3: Software Naming and Numbering Convention.

**Developmental Licenses** – Enterprise software licenses and Non-Enterprise software licenses shall include any licenses necessary for developmental and testing activities.

b. Enterprise Software Licenses. The Enterprise Software for the EHR system shall be licensed on a perpetual, enterprise basis. At the beginning of each Stage, the Government intends to purchase the portion of the enterprise associated with the end of that Stage. The estimated enterprise size at the end of each Stage is depicted in Table H-1 below. Notwithstanding the estimates in Table H-1, the Government’s actual enterprise will be licensed to use the software at all times. Except for Stage 8, if, during performance, the actual enterprise size is substantially more or less than the estimated enterprise size associated with that Stage, the Government may, at its sole discretion, accelerate or delay the purchase of the next Stage. Once the Government has purchased Stage 8, the entire enterprise will be licensed regardless of the future enterprise size.

**Table H-1:**

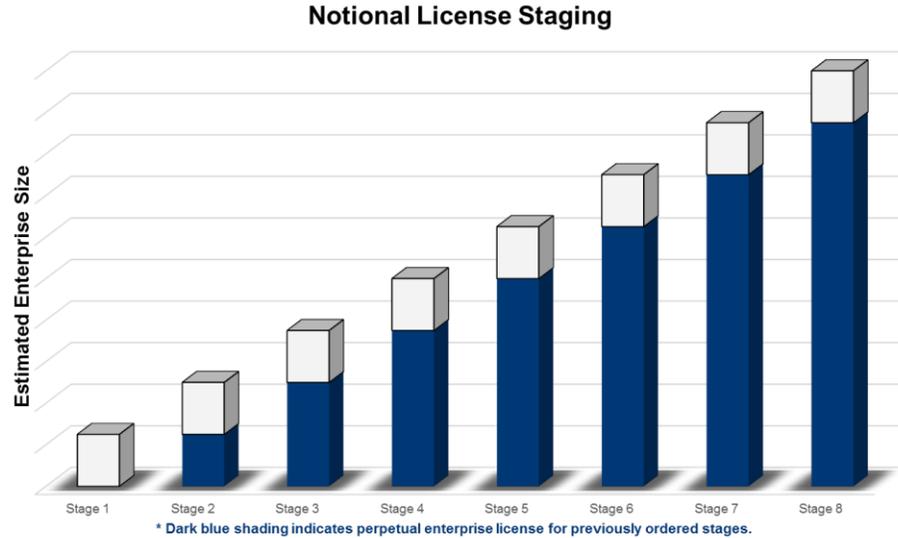
Stage	Estimated Enterprise Size – Full Time Equivalents (FTEs)	Estimated Enterprise Size – Segment 1 Facilities
1	*	*
2	*	*
3	*	*
4	*	*
5	*	*
6	*	*
7	*	*
8	153,000	687

*\*Offeror to complete with its proposal. See provision L-8.*

**NOTE: The estimated Enterprise FTEs include partial FTEs, therefore the number of actual users may be greater than the estimated number of FTEs. For example, one FTE may consist of two part-time actual users.**

c. Non-Enterprise Software Licenses. Software not covered under the definition of “Enterprise Software” is not required to be licensed in accordance with paragraph b above. However, all non-enterprise software licenses are still required to provide licensing for the “Enterprise” and all “Authorized End-Users” as defined in paragraph a.

Chart H-1:



d. Operational Medicine. There shall be no restriction on the ability for authorized end-users to reproduce or distribute to other authorized end-users the Gold-Disk contents referenced in Section 5.7.5 of the IDIQ PWS.

e. Term of License. All licenses acquired under the contract will be perpetual licenses regardless of the expiration or termination of this contract or any lapses in maintenance.

f. Transferability. All licenses will be transferable to the Government at no additional cost upon request of the Government with sixty (60) days prior notice. Unless otherwise specified by the Government, the contractor will transfer all licenses to the Government sixty (60) days prior to expiration of the final task order issued under this contract. Unless otherwise agreed to in writing by the Contracting Officer, the transferred license agreements shall include the same terms as those in the license agreements that have been reviewed by the Government pre-award and incorporated as an attachment to the contract at award. Any other license terms must be asserted in accordance with the post-award procedures in clause H-3.

g. Software Maintenance and Version Support. Software maintenance for each Stage will be ordered on an annual basis for a twelve (12) month term. Software maintenance will cover the actual enterprise during the term of the ordered Stage.

h. Product Capabilities. The contractor is required to deliver at least the capabilities listed in Attachment 2, Government Requirements Traceability Matrix. Notwithstanding this requirement, the contractor shall deliver any additional capabilities and software modules that are part of its commercial Best of Suite package not listed in Attachment 2. If future releases of the contractor's commercial Best of Suite package include additional capabilities and software modules, those modules shall also be delivered at no additional cost to the Government as part of a major release.

i. External Capabilities. The Government may, during performance of this contract, purchase external Best of Breed modules either from the contractor or a third-party vendor to enable a desired future capability. As ordered under stand-alone task orders, the contractor will provide all integration and engineering services necessary to integrate the external capability into the DHMSM EHR solution.

j. Existing Enterprise Software Agreements. The contractor is authorized to order from existing Department of Defense Enterprise Software Initiative (DoD ESI), Enterprise Software Agreements (ESAs), Department of the Navy (DON) Enterprise Software Licensing (ESL) Agreements, or Federal Strategic Sourcing Initiative SmartBuy ESAs for the purpose of procuring / providing software licenses and software maintenance in the

performance of this contract. A list of existing DON ESL agreements will be provided by the Government post award. Prior to procuring any software in the performance of this contract, the contractor shall evaluate the pricing and license terms amongst existing DoD ESI, ESAs, and DON ESLs as compared to commercial sources/agreements, following the procedures set forth in DFARS 208.74, and procure the lowest-priced software licenses and software maintenance that are consistent with the terms and conditions of this contract.

(End of clause)

3. Section L – Instructions, Conditions, and Notices to Offerors or Respondents is hereby modified as follows:

- a. Section L-8, Submission of Proposals, (b) is modified from:

Factor 5 – Small Business Participation & Subcontracting Plan

To:

Factor 5 – Small Business Participation

- b. Section L-8, Submission of Proposals, Table L-1, File Naming Conventions, Factor 5 is modified from:

<b>FACTOR 5: SMALL BUSINESS PARTICIPATION</b>		
5.0 Small Business Participation & Subcontracting Plan	factor_5_subplan	*.pdf

To:

<b>FACTOR 5: SMALL BUSINESS PARTICIPATION</b>		
5.0 Small Business Participation	factor_5_smallbus	*.pdf

- c. Section L-8, Submission of Proposals, Table L-1, File Naming Conventions, Volume 6 is modified to include:

<b>Section 8:</b> Small Business Subcontracting Plan	factor_5_subplan	*.pdf
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- d. Section L-8, Submission of Proposals, Factor 4(1)(c) is hereby modified from:

References shall submit completed Past Performance Reference Surveys directly to the Government at the following email address: **matthew.hudson@dha.mil**. The Government reserves the right to review past performance information obtained from sources other than those identified by the offeror and to contact references for verification or additional information. The Government does not assume the duty to search for data to cure the problems it finds in the information provided by the offeror. The burden of providing thorough and complete past performance information by the due date of receipt of proposals remains with the offeror.

To:

References shall submit completed Past Performance Reference Surveys directly to the Government at the following email address: **matthew.g.hudson2.civ@mail.mil**. The Government reserves the right to review past performance information obtained from sources other than those identified by the offeror and to contact references for verification or additional information. The Government does not assume the duty to search for data to cure the problems it finds in the information provided by the offeror. The burden of providing thorough and complete past performance information by the due date of receipt of proposals remains with the offeror.

- e. Section L-8, Submission of Proposals, Factor 5 is modified from:

**FACTOR 5: SMALL BUSINESS PARTICIPATION & SUBCONTRACTING PLAN**

Offerors shall submit a Small Business Subcontracting Plan in accordance with the instructions below; the Government will evaluate the submission for compliance with the small business utilization goals provided. For purposes of this Factor, the total contract value is the total proposed Cost/Price for the contract excluding proposed license prices (CLINs 0005, 0006, 1005, 1006, 1007, 2005, 2006, and 2007):

- (1) Offerors (unless otherwise exempt due to being a small business concern or a company performing outside of any State, territory, or possession of the United States, the District of Columbia, and the Commonwealth of Puerto Rico) shall, in accordance with FAR 19.7 and FAR 52.219-9, submit a Small Business Subcontracting Plan, as part of Volume 4.
- (2) Offerors shall provide a table identifying all proposed tier one (1) subcontractors individually by name with addresses, business type (Other Than Small Business, Small Business, Small Disadvantaged Business, Women-Owned Small Business, Veteran-Owned Small Business, Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, and Historically Black Colleges and Universities and Minority Institutions) as determined by the SBA size standard for the specific work being subcontracted; the principal service/supply being provided by the subcontractor; NAICS Code; and the complexity of the service/product provided. Offerors shall provide evidence of meeting small business goals on prior contracts. If, historically, the offeror has not met/exceeded small business goals, an explanation shall be provided on what actions were taken or will be taken to meet the goals on DHMSM.
- (3) Offerors may claim small business credit for subcontractors to the third tier, which will be reflected in the offeror's Small Business Subcontract Plan. The description shall provide the extent of small business participation for this procurement with percentage and dollar amounts for specific small business categories. If the offeror is a participant in the Department of Defense (DoD) Comprehensive Subcontracting Test Program specified in DFARS 219.7, offerors shall provide a copy of the approved comprehensive plan and describe how small business participation on this contract will contribute to its overall comprehensive subcontract goals.
- (4) The following reflects minimum DHMSM Subcontracting Goals for this procurement and shall be used in the development of the offeror's Small Business Subcontracting Plan.
  - i. Total Small Business - 30%
  - ii. Small Disadvantaged Business - 5%
  - iii. Women-Owned Small Business - 5%
  - iv. HUBZone Small Business - 3%
  - v. Service-Disabled Veteran-Owned Small Business - 3%
  - vi. Veteran-Owned Small Business - 3%

The above minimum goals are provided as a baseline for preparing the Small Business Subcontracting Plan. The percentage shown in (i) above is the percentage of the total contract value; the percentages shown in (ii) through (vi) are percentages of (i). The Small Business Subcontracting Plan shall propose subcontracting goals for this specific requirement. Small business NAICS codes should align with the type of work being performed in order to receive small business credit.

- (5) Offerors shall include evidence, such as binding letters of commitment subject only to contract award, of the Offeror's ability to meet the subcontracting goals.
- (6) Offerors shall include their detailed approach to achieve these goals throughout the life of this contract.
- (7) Offerors shall submit a copy of any DCMA Subcontracting Compliance Rating letters, if applicable.

To:

**FACTOR 5: SMALL BUSINESS PARTICIPATION**

Offerors shall submit an approach which the Government will evaluate for compliance with the small business utilization goals provided below. For purposes of this Factor, the total contract value is the total proposed Cost/Price for the contract excluding proposed license prices (CLINs 0005, 0006, 1005, 1006, 1007, 2005, 2006, and 2007). Offerors may claim small business credit for subcontractors to the third tier.

(1) The following reflects minimum DHMSM Subcontracting Goals for this procurement and shall be used in the development of the offeror's submission for Factor 5.

- i. Total Small Business - 30%
- ii. Small Disadvantaged Business - 5%
- iii. Women-Owned Small Business - 5%
- iv. HUBZone Small Business - 3%
- v. Service-Disabled Veteran-Owned Small Business - 3%
- vi. Veteran-Owned Small Business - 3%

The above minimum goals are provided as a baseline for small business participation. The percentage shown in (i) above is the percentage of the total contract value; the percentages shown in (ii) through (vi) are percentages of (i). The offeror shall propose small business participation for this specific requirement.

(2) Offerors shall provide a table identifying all proposed subcontractors up to the third tier individually by name with addresses, business type (Other Than Small Business, Small Business, Small Disadvantaged Business, Women-Owned Small Business, Veteran-Owned Small Business, Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, and Historically Black Colleges and Universities and Minority Institutions) as determined by the SBA size standard for the specific work being subcontracted; the principal service/supply being provided by the subcontractor; NAICS Code; and the complexity of the service/product provided. The table shall describe the extent of small business participation for this procurement with percentage and dollar amounts for specific small business categories.

(3) Offerors shall include evidence, such as binding letters of commitment subject only to contract award, of the Offeror's ability to meet the small business participation goals.

(4) Offerors shall include an approach to achieve these participation goals throughout the life of the contract.

(5) Offerors shall provide evidence of meeting small business goals on prior contracts. If, historically, the offeror has not met/exceeded small business goals, an explanation shall be provided on what actions were taken or will be taken to meet the goals on DHMSM.

f. Section L-8, Submission of Proposals, Factor 6 Cost/Price Proposal, is modified from:

(1) Through the worksheets within Attachment 16, Cost-Price Evaluation Template the total proposed price for Task Orders 0001 and 0002, proposed prices for Waves and Stages, and the total of all enterprise sustainment across the ten (10) year period of performance. Summary worksheets shall only be completed for the Prime and first tier subcontractors covering the elements in this section. Subcontractors may submit direct and/or indirect rate supporting information under separate cover directly to the Contracting Officer in accordance with provision L-10. The Cost-Price Evaluation Template and all Bases of Estimate (BOEs) must contain all required information. However, subcontractor BOEs containing proprietary rate information may be submitted under separate cover. Detailed instructions for completing Attachment 16 are included within the Attachment. The worksheets in Attachment 16 allow offerors the flexibility to tailor methodology and computations

and to add worksheets as necessary to show additional detail or computations. If formulas in the spreadsheet are modified, identify changes by highlighting all cells with changed formulas, and describe the changes as well as the reasons for those changes in the supporting narrative.

NOTE: Attachment 16 includes a worksheet requiring the offeror to provide its Cost/Price proposal aligned to the Program Work Breakdown Structure (WBS) included in Attachment 5. The offeror shall follow the format of this WBS; costs shall be provided to at least the WBS level indicated in this Attachment. The offeror is free to expand the WBS in Attachment 5 and submit it as part of this Volume. If the offeror's estimate is developed at levels below those specified, the offeror shall provide those lower level estimates and ensure traceability to the WBS as well as the CLIN structure. The WBS in Attachment 5 is an all-encompassing WBS which may include elements not relevant to a specific proposed solution. Offerors are not expected to propose a Cost/Price against every element of the WBS if that element is not applicable to their unique solution. The offeror's estimate will utilize the structure of Attachment 5, but the resulting Cost/Price proposal will actually be submitted via Attachment 16.

Attachment 4, PWS-WBS-CLIN Mapping is provided for guidance only to assist offerors in tracing the WBS to the appropriate sections of the IDIQ PWS and related CLINs. Offerors are not bound by Attachment 4.

To:

- (1) Through the worksheets within Attachment 16, Cost-Price Evaluation Template the total proposed price for Task Orders 0001 and 0002, proposed prices for Waves and Stages, and the total of all enterprise sustainment across the ten (10) year period of performance. For evaluation purposes, offerors shall ensure that a total of 203,616 users are provided initial training during wave deployments. Summary worksheets shall only be completed for the Prime and first tier subcontractors covering the elements in this section. Subcontractors may submit direct and/or indirect rate supporting information under separate cover directly to the Contracting Officer in accordance with provision L-10. The Cost-Price Evaluation Template and all Bases of Estimate (BOEs) must contain all required information. However, subcontractor BOEs containing proprietary rate information may be submitted under separate cover. Detailed instructions for completing Attachment 16 are included within the Attachment. The worksheets in Attachment 16 allow offerors the flexibility to tailor methodology and computations and to add worksheets as necessary to show additional detail or computations. If formulas in the spreadsheet are modified, identify changes by highlighting all cells with changed formulas, and describe the changes as well as the reasons for those changes in the supporting narrative.

NOTE: Attachment 16 includes a worksheet requiring the offeror to provide its Cost/Price proposal aligned to the Program Work Breakdown Structure (WBS) included in Attachment 5. The offeror shall follow the format of this WBS; costs shall be provided to at least the WBS level indicated in this Attachment. The offeror is free to expand the WBS in Attachment 5 and submit it as part of this Volume. If the offeror's estimate is developed at levels below those specified, the offeror shall provide those lower level estimates and ensure traceability to the WBS as well as the CLIN structure. The WBS in Attachment 5 is an all-encompassing WBS which may include elements not relevant to a specific proposed solution. Offerors are not expected to propose a Cost/Price against every element of the WBS if that element is not applicable to their unique solution. The offeror's estimate will utilize the structure of Attachment 5, but the resulting Cost/Price proposal will actually be submitted via Attachment 16.

Attachment 4, PWS-WBS-CLIN Mapping is provided for guidance only to assist offerors in tracing the WBS to the appropriate sections of the IDIQ PWS and related CLINs. Offerors are not bound by Attachment 4; however, deviations from the Government provided guidance shall be provided in an easily traceable format.

- g. Section L-8, Submission of Proposals, Volume 6 – Contract Documents, Paragraph (6), is hereby modified from:

Offeror shall submit copies of commercial licenses required by Provision K-13.

To:

Offeror shall submit copies of commercial licenses required by Provision K-13. The commercial licenses sub-volume shall contain a table of contents, be sequentially numbered, and allow for search functionality.

- h. Section L-8, Submission of Proposals, Volume 6 – Contract Documents, Paragraph (8), is hereby incorporated as follows:

(8) Small Business Subcontracting Plan

- a. Offerors (unless otherwise exempt due to being a small business concern or a company performing outside of any State, territory, or possession of the United States, the District of Columbia, and the Commonwealth of Puerto Rico) shall, in accordance with FAR 19.7 and FAR 52.219-9, submit a Small Business Subcontracting Plan, as part of Volume 6. The Small Business Subcontracting Plan will be approved and incorporated into any resultant contract in accordance with FAR 19.7 and FAR 52.219-9.
  - b. If the offeror is a participant in the Department of Defense (DoD) Comprehensive Subcontracting Test Program specified in DFARS 219.7, offerors shall provide a copy of the approved comprehensive plan and describe how small business participation on this contract will contribute to its overall comprehensive subcontract goals.
  - c. Offerors shall submit a copy of any DCMA Subcontracting Compliance Rating letters, if applicable.
4. Section M - Evaluation Factors for Award is hereby modified as follows:
- a. Section M-1, Evaluation of Offers, Factor 5 is hereby modified from:

**FACTOR 5: SMALL BUSINESS PARTICIPATION & SUBCONTRACTING PLAN**

The Government will evaluate whether the offeror meets the small business participation goals provided in Section L by evaluating the submitted Small Business Subcontracting Plan.

- (1) The Government will evaluate the terms of the offeror's Small Business Subcontracting Plan to ensure it complies with FAR 19.7 and FAR 52.219-9 and that it proposes to meet the goals identified in Section L.
- (2) If the offeror has a Small Business Subcontracting Plan in accordance with the DoD Comprehensive Test Program, the Government will evaluate the plan to assess whether it supports the offeror meeting the small business goals identified in Section L.
- (3) The Government will evaluate whether the Small Business Subcontracting Plan clearly evidences the offeror's ability to meet the offeror's proposed goals. The Government will evaluate the offeror's explanation of historical achievements of meeting proposed small business goals. If, historically, the offeror has not met small business goals, the Government will assess the offeror's explanation of what actions it took to rectify the situation and what actions it will take to meet its proposed goals on DHMSM.
- (4) The Government will evaluate whether the offeror's Small Business Subcontracting Plan thoroughly explains how it will meet all small business goals throughout the life of the contract.

To:

**FACTOR 5: SMALL BUSINESS PARTICIPATION**

The Government will evaluate the extent to which the offeror meets the small business participation goals provided in Section L.

- (1) The Government will evaluate the offeror’s proposed small business participation approach to ensure that it meets the goals identified in Section L.
- (2) The Government will evaluate whether the offeror’s approach thoroughly explains how it will meet all small business goals throughout the life of the contract.
- (3) The Government will evaluate whether the proposed approach clearly evidences the offeror’s ability to meet the offeror’s proposed goals. The Government will evaluate the offeror's explanation of historical achievements of meeting proposed small business goals. If, historically, the offeror has not met small business goals, the Government will assess the offeror’s explanation of what actions it took to rectify the situation and what actions it will take to meet its proposed goals on DHMSM.

b. Section M-1, Evaluation of Offers, Factor 6, Table M-4: Total Evaluated Cost/Price Calculation is hereby modified from:

Element	Contract Type	Completeness	Reasonableness	Cost Realism	Price Realism	Unbalanced Pricing
<b>A. Offeror Proposed Amounts</b>						
<b>Task Order 0001 &amp; 0002</b>						
CLINs 0001-0003, 0009-0010	CPFF, CPIF, CR	✓	✓	✓	-	-
CLIN 0005, 0006 - SW License	FFP	✓	✓	-	-	✓
CLIN 0007, 0008	FFP	✓	✓	-	✓	-
<b>+ Stages 2 - 10</b>						
CLINs 1001, 2001, 1014-1016, 2014-2016, 3006, 3008	CPFF	✓	✓	✓	-	-
CLINs 1005-1007, 2005-2007 - SW License	FFP	✓	✓	-	-	✓
CLINs 1008-1010, 2008-2010	FFP	✓	✓	-	✓	-
<b>+ Waves 1 - 23</b>						
CLINs 1002-1003, 2002-2003	CR	✓	✓	✓	-	-
CLINs 1012, 2012	FPI	✓	✓	-	✓	-
<b>+ Sustainment Award Term(s)</b>						
CLINs 3001, 3005, 3007	FFP	✓	✓	-	✓	-
<b>= Total Offerer Proposed Amount</b>						
<b>B. Government Provided "NTE" Amounts</b>						
<b>Award Term Travel and ODCs</b>						
CLINs 3002, 3003	CR	-	-	-	-	-
<b>+ Ad Hoc Training Support</b>						
CLINs 1011, 2011, 3012	CPIF	-	-	-	-	-
<b>+ Site-Specific Engineering Support</b>						
CLINs 1013, 2013	CPFF	-	-	-	-	-
<b>+ Product Improvement Engineering</b>						
CLINs 1018, 2018, 3010	CPIF	-	-	-	-	-
<b>+ Segment 2 Deployment Technical Support</b>						
CLINs 1017, 2017, 3009	CPFF	-	-	-	-	-
<b>+ Transition-out</b>						
CLINs 3011	CPFF	-	-	-	-	-
<b>= Total Government Provided "NTE" Amounts</b>						

<b>C. Other Offeror Provided Amounts (if applicable)</b>
Data Rights Supplemental Price List
= Total Other Offeror Provided Amounts
<b>D. Government Adjustments (if applicable)</b>
Tier 1 Data Center / Hosting Costs
+ Adjustment Amount for Constrained Data Rights / License Rights
+ Realism Adjustments
= Government Adjustments (if applicable)
<b>E. Total Evaluated Cost / Price</b>
Total of A, B, C, and D.

To:

Element	Contract Type	Completeness	Reasonableness	Cost Realism	Price Realism	Unbalanced Pricing
<b>A. Offeror Proposed Amounts</b>						
<b>Task Order 0001 &amp; 0002</b>						
CLINs 0001-0003, 0009-0010	CPFF, CPIF, CR	✓	✓	✓	-	-
CLIN 0005, 0006 - SW License	FFP	✓	✓	-	-	✓
CLIN 0007, 0008	FFP	✓	✓	-	✓	✓
<b>+ Stages 2 - 10</b>						
CLINs 1001, 2001, 1014-1016, 2014-2016, 3006, 3008	CPFF	✓	✓	✓	-	-
CLINs 1005-1007, 2005-2007 - SW License	FFP	✓	✓	-	-	✓
CLINs 1008-1010, 2008-2010	FFP	✓	✓	-	✓	✓
<b>+ Waves 1 - 23</b>						
CLINs 1002-1003, 2002-2003	CR	✓	✓	✓	-	-
CLINs 1012, 2012	FPI	✓	✓	-	✓	✓
<b>+ Sustainment Award Term(s)</b>						
CLINs 3001, 3005, 3007	FFP	✓	✓	-	✓	✓
<b>= Total Offeror Proposed Amount</b>						
<b>B. Government Provided "NTE" Amounts</b>						
<b>Award Term Travel and ODCs</b>						
CLINs 3002, 3003	CR	-	-	-	-	-
<b>+ Ad Hoc Training Support</b>						
CLINs 1011, 2011, 3012	CPIF	-	-	-	-	-
<b>+ Site-Specific Engineering Support</b>						
CLINs 1013, 2013	CPFF	-	-	-	-	-
<b>+ Product Improvement Engineering</b>						
CLINs 1018, 2018, 3010	CPIF	-	-	-	-	-
<b>+ Segment 2 Deployment Technical Support</b>						
CLINs 1017, 2017, 3009	CPFF	-	-	-	-	-
<b>+ Transition-out</b>						
CLINs 3011	CPFF	-	-	-	-	-
<b>= Total Government Provided "NTE" Amounts</b>						
<b>C. Other Offeror Provided Amounts (if applicable)</b>						
Data Rights Supplemental Price List						
= Total Other Offeror Provided Amounts						
<b>D. Government Adjustments (if applicable)</b>						
Tier 1 Data Center / Hosting Costs						
+ Adjustment Amount for Constrained Data Rights / License Rights						
+ Realism Adjustments						
= Government Adjustments (if applicable)						
<b>E. Total Evaluated Cost / Price</b>						
Total of A, B, C, and D.						

- Attachment 2, Government Requirements Traceability Matrix is hereby replaced in its entirety to clarify the intent of RTM capabilities 0014, 0016, and 0059.
- Attachment 3, Software Licensing Disclosure is hereby replaced in its entirety and includes new instructions.
- Attachment 16, Cost-Price Evaluation Template is hereby replaced in its entirety and includes new instructions.

8. Attachment 18, Task Order 0002 is hereby modified as follows:
  - a. Section C - Descriptions and Specifications, Section 5.7.2 – Segment 1 Training is changed from:

Train all EHR System users at the IOC site(s) in the production environment, in accordance with the activities specified in the Implementation Plan (CDRL A006)

To:

Train all EHR System users (10,564 including fixed facility, non-fixed facility, and Guard/Reserve users in the area) at the IOC site(s) in the production environment, in accordance with the activities specified in the Implementation Plan (CDRL A006)
9. Attachment 19, Product Capability Matrix is hereby replaced in its entirety and includes new instructions.
10. Attachment 24, Enterprise Hosting Template is hereby replaced in its entirety and includes new instructions.
11. An updated and conformed version of solicitation N00039-14-R-0018, Attachment 2 – Government Requirements Traceability Matrix, Attachment 3 – Software Licensing Disclosure, Attachment 16 – Cost-Price Evaluation Template, Attachment 18 – Task Order 0002, Attachment 19 – Product Capability Matrix, and Attachment 24 – Enterprise Hosting Template are provided with this amendment. Changes resulting from this amendment are highlighted in pink. Changes resulting from Amendment 0001 remain highlighted in yellow, from Amendment 0002 in blue, and Amendment 0003 in green.
12. All other terms and conditions of solicitation N00039-14-R-0018 remain unchanged.